

A woman in a black dress stands on a stage, pointing her right arm towards a screen. She is holding a folder or book in her left hand. The background is a blurred stage setting with a podium on the left and a large screen behind her. The text 'CRYSTAL OCULEE' is overlaid in large white letters. There are blue vertical and horizontal bars in the corners of the image.

CRYSTAL OCULEE

AUTHOR • SPEAKER
CERTIFIED NATIONAL SOCIAL SECURITY ADVISOR

About Crystal

Crystal is the author of **Money Confidence: Advice for Women to Take Control of Their Financial Freedom Now** and **Your Personal Money Diary**. In addition to being the CFO of the Confidence Wealth group, she is an experienced licensed retirement income strategist, fiduciary wealth manager, certified National Social Security Advisor, Certified Tax Specialist, Certified Annuity Specialist, and a national financial motivational speaker.

She is also a TV and radio personality who has appeared on CBS News, Fox Business, ABC, NBC, KFI, KTLK, KRLA, KDAR, and KKLA. She has also been featured in publications such as Oprah.com, Entrepreneur, Yahoo! Finance and Redbook.





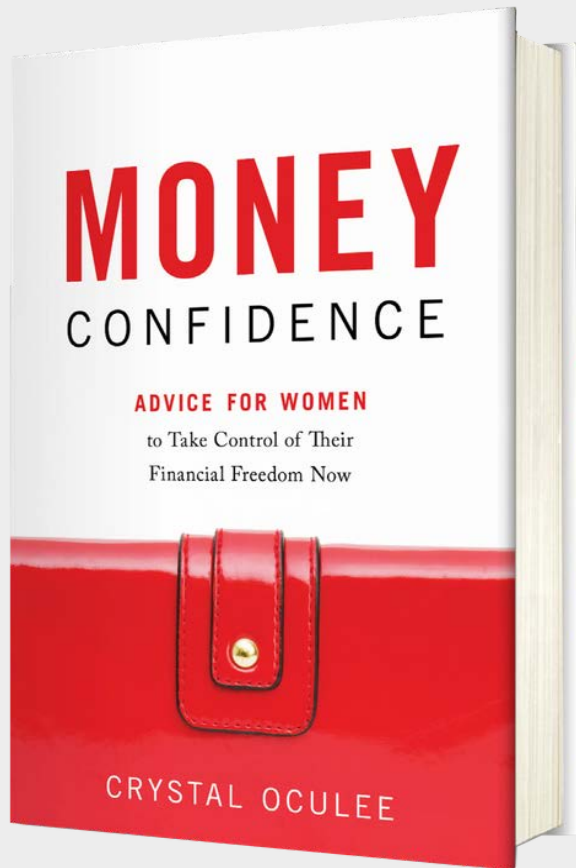
MISSION

In a world where many often feel at a loss when it comes to their finances, Crystal empowers them with the tools and confidence they need to get the results they're seeking.

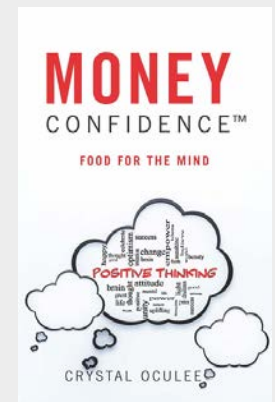
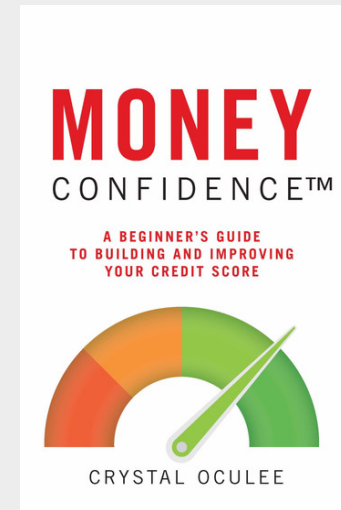
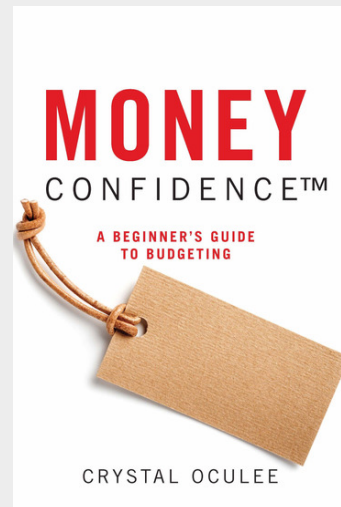
With a deep understanding of retirement and financial issues and a passion for change, she has taught thousands to take positive action in their lives and stand up for themselves, their money, and their futures.

Crystal is also Vice Chairman of the Board of The Money Confidence Global Women Initiative. She strongly supports the financial education of women worldwide.

MONEY CONFIDENCE



BOOK SERIES:



To read an excerpt, go to:

<http://www.oprah.com/money/crystal-oculee-401k-mistakes-that-cost-you-big-time>



as seen in

Crystal has been a guest speaker at numerous events sponsored by organizations such as the National Active and Retired Federal Employees Association (NARFE), the Screen Actors Guild (SAG), the Motion Picture & Television Fund (MPTF), California Women's Conference, the Los Angeles Women's Expo, An Empowered Woman, and the Guam Women's Leadership Retreat.

CBS NEWS

abc

NBC

FOX

**KTLK
AM1150**

**KFI
AM640**

**KRLA
870**

**98.3 FM
THE WORD
KQAR**

**99.5
KKLA**

RadiomD
Give your Doctors a Voice®

dw
DAILY WORTH

Entrepreneur.

YAHOO! FINANCE

redbook

UNIVERSITY HERALD

To book Crystal for your next event, contact the event coordinator Mae Talle via phone at (424) 465-9985, email at media@confidencewealth.com, or go to CrystalOculee.com

I want to come back and
learn more!

-Roberta S.

Great information, time very
well spent.

-Merri M.

Workshop was fun and
informative!

-Siam L.

Very interesting and
eye-opening.

-Amy P.



**WHAT
ATTENDEES
ARE SAYING**

A lot of food for thought.
Very informative. Excellent
presentation.

-Margo A.

I learned a lot!

-Reyna V.

Very enjoyable and
informative. Would like to
attend another.

-Denise G.

Fabulous, fun, fact-filled
seminar. Go to it!

-Cynthia B.

Dear Crystal:

A VERY SPECIAL THANK YOU TO YOU AND YOUR STAFF. My Chapter never experienced such a professional and classy presentation. This was the highlight of the year. The Lunch was remarkable and the members expressed their utmost appreciation. They lingered for at least another forty minutes after you left discussing your presentation. Two of the attendees expressed a desire to have you address their chapters next year. They have all your contact information. I am in touch with the coordinators in the Orange County and Los Angeles areas and will be putting the word out to those individuals. There are so many seniors who don't have a clue how they can benefit from your expertise and I will continue to encourage all of them.

Again, thank you for a wonderful and informative afternoon.

Velma

Velma C.

National Active and Retired
Federal Employees (NARFE)
member

2361 ROSECRANS AVENUE, SUITE 450
EL SEGUNDO, CA 90245-4923
TEL 1-310-297-5201
FAX 1-310-536-4460
WEBSITE: www.boe.ca.gov/members/horton



621 CAPITOL MALL, SUITE 975
SACRAMENTO, CA 95814
TEL 1-916-445-4154
FAX 1-916-323-2869
E-MAIL: Jerome.Horton@boe.ca.gov

JEROME E. HORTON
CHAIRMAN
CALIFORNIA STATE BOARD OF EQUALIZATION

February 05, 2015

Ms. Crystal Oculee
10940 Wilshire Boulevard, Sixth Floor
Los Angeles, CA 90024

Dear Ms. Oculee:

I would be honored if you appeared as a panel speaker at the 2015 *Connecting Women to Power Business Conference*, which will be held on Thursday, June 18, 2015 at California State University, Dominguez Hills. I am confident that your knowledge, wisdom, and experience will greatly benefit the attendees. I hope that your schedule will accommodate this request.

The Connecting Women to Power Business Conference brings together established entrepreneurs and leaders from major corporations, government agencies, and key partner organizations to share ways of positioning women business owners to better compete in today's global and ever-changing business climate. Women and men entrepreneurs have a chance to build key alliances, coalitions, and affiliations while getting the latest information on industry trends and discovering how to propel their business to the next level of success. In addition, aspiring entrepreneurs will learn the steps necessary to launch a business, and about the resources available to enable their success.

As a panelist, you will be featured with a panel of experts who will lend their industry knowledge and expertise during one of our educational breakout sessions. This is a wonderful opportunity for you to share your knowledge and experience, while empowering others during an inspirational seminar.

Ms. Tami Pistoni, District Liaison, will contact your office this week to follow-up on this request. If you would like to speak with her before that time, please contact her by telephone at (310) 297-5201 or by email at Tami.Pistoni@boe.ca.gov.

Thank you in advance for considering this invitation to serve as a panelist.

Sincerely,

A handwritten signature in blue ink that reads "Jerome E. Horton".

JEROME E. HORTON, Chairman
3rd District, Board Member




Speaking Topic

HELP YOUR AUDIENCE LEARN HOW TO

MAXIMIZE THEIR SOCIAL SECURITY BENEFITS

In addition to being a top financial expert, Crystal is also a certified National Social Security Advisor (NSSA) — a designation that less than 1% of financial experts hold.



In many instances, an average couple could miss on hundreds of thousands in Social Security benefits over a lifetime.

Crystal has developed her own proprietary and useful content to help explain to the audience how they can increase their Social Security income — with tips and strategies that could help people receive thousands of dollars in additional benefits that they could've missed on if they were not informed.

YOUR AUDIENCE WILL GET ANSWERS TO QUESTIONS LIKE:

- When should I start taking my Social Security income?
- How can I maximize my benefits?
- Will Social Security be around throughout my retirement?
- What are common mistakes to avoid?
- Will working affect my benefits?
- I'm a widow. What are my options?
- I'm divorced. Can I collect from my ex-spouse's Social Security income?



Approximately 66 million Americans currently collect some sort of Social Security benefit.

The Social Security Administration estimates that the fund will deplete in 2035.

If taken incorrectly, Social Security some recipients could lose hundreds of thousands of dollars in benefits over their lifetime.

A black and white photograph of two women in a podcast studio. They are seated at a desk with microphones and laptops. The woman on the right is looking at a laptop, and the woman on the left is looking towards the camera. The image is dark with a blue vertical bar on the right side.

“

You paid into Social Security.

**You owe it to yourself to
maximize your benefits!**



Continue the Conversation

CrystalOculee.com

Facebook.com/CrystalOculee

contact

Mae Talle
Event Coordinator
(424) 465-9985
media@confidencewealth.com

11911 San Vicente Blvd
Suite 255
Los Angeles, CA 90049